

Ticker: [AMZN US EQUITY](#)

Amazon.com Inc (NASDAQ GS: AMZN, Currency: USD)

Sector: Productos de consumo no básico

Industry: Ventas minoristas a gran escal

Sub-Industry: Ventas minoristas a gran escal

Website	www.amazon.com
Number of Employees	1,556,000
Ticker:	AMZN US

410 Terry Avenue North Seattle, WA 98109 United States
Phone : 1-206-266-1000
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↓ **205.02** **-7.26 (-3.42%)**

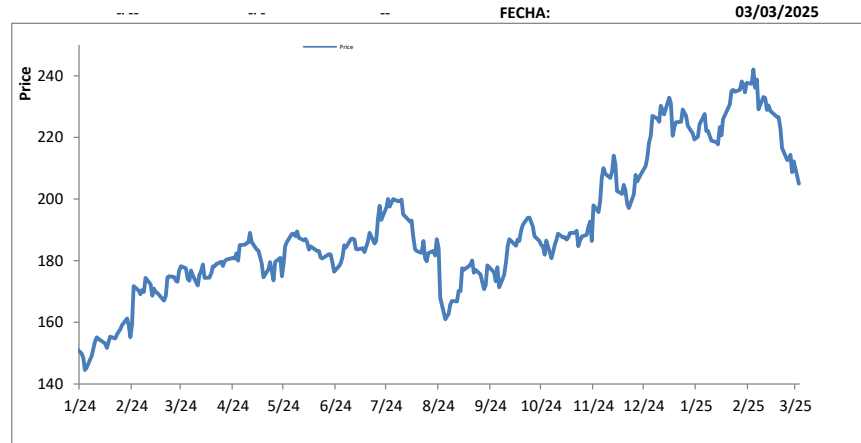
Amazon.com, Inc. es un minorista en línea que ofrece una amplia gama de productos. Estos incluyen libros, música, ordenadores, artículos de electrónica y más. Ofrece servicios personalizados, pagos por tarjeta de crédito en línea y envío directo a clientes. También opera una plataforma en la nube que ofrece servicios a nivel mundial.

Stock Quote & Chart (Currency: USD)

Last (delayed quote)	205.02	Market Cap (MM)	2,172,746.5
Open	213.35	Shares Out. (MM)	10,597.7
Previous Close	212.28	Float %	90.0%
Change	3.54	Shares sold short (MM)	69,693,539.0
Change %	1.70	Dividend Yield %	--
Day High/Day Low	214.0 / 202.6	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	242.5 / 151.6	P / Diluted EPS Before XO	
Volume (MM)	42.73	Beta	1.15
Avg. Vol - 3 mo (MM)	36.62		

Financial Information (Currency: USD, in mm)

Revenue - LTM	637,959.0	Cash & ST Invest.	101,202
EBIT - LTM	68,593.0	Total Assets	624,894.0
EBITDA - LTM	133,349.0	Total Debt	147,838.0
Net Income - LTM	59,248.0	Total Liabilities	338,924.0
Total Enterprise Value	2,219,382	Total Equity	285,970.0
TEV/ Total Revenue	3.7 x	Cash from Operations - LTM	115,877.0
TEV/ EBITDA	17.8 x	Cash From Investing - LTM	-94,342.0
		Cash from Financing -LTM	-13,113.0



Company Notes

2016 Q1	A gain of \$2 from Sale of Investments
GAAP Net Income includes, (in millions, pre-tax):	
a loss of \$2.00 from Loss on sales of marketable securities	2009 Q1
	GAAP Net Income Includes: (in millions, pre-tax)
	A gain of \$2 from Sale of Investments
2012 A1	
GAAP Net Income includes, (in millions, pre-tax):	2008 A1
A loss of \$170.00 from impairment charges recorded by Livine Social	GAAP Net Income includes, (in millions, pre-tax):
A gain of \$75.00 on existineg equity interests. LivineSocial acquisitions	a gain of \$53.000 from Disposal of Assets
	2008 Q2
2012 Q4	GAAP Net Income includes, (in millions, pre-tax):
GAAP Net Income Includes: (in millions, pre-tax)	a gain of \$53.000 from Disposal of Assets/Property and Equip
A loss of \$25.000 from Impairment of Investment	ment
	2005 A1
2012 Q3	Net Income includes: (in millions, after-tax)
GAAP Net Income Includes: (in millions, pre-tax)	A gain of \$26 from change in accounting principle,
A loss of \$145.000 from Asset Write Down	A loss of \$40 from a patent lawsuit settlement
	A gain of \$90 from a tax benefit
2012 Q2	
GAAP Net Income includes, (in millions, pre-tax):	2005 Q4
a loss of \$65.000 from Acquisition of Kiva Systems	Net Income includes: (in millions)
	An after tax gain of \$90 from a tax benefit
2009 Q3	
GAAP Net Income Includes: (in millions, pre-tax)	2005 Q3
A gain of \$1 from Sale of Investments	Net Income includes: (millions pre-tax)
	A loss on patent lawsuit settlement of \$40.
2009 Q2	
GAAP Net Income Includes: (in millions, pre-tax)	2005 Q2
A loss of \$51 from Legal Expense	

Key Board Members

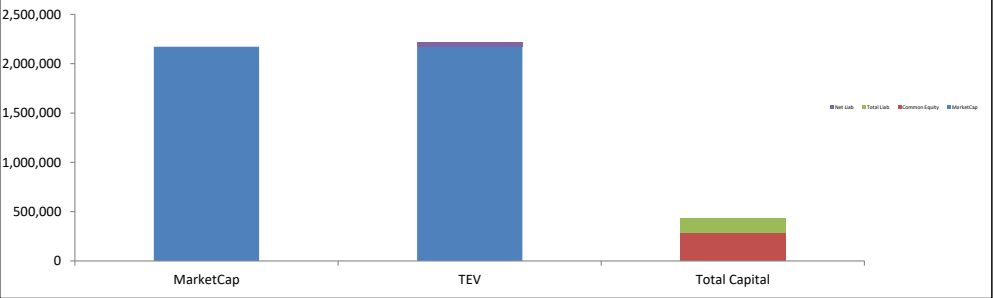
Name	Title	Organization
1 Indra K Nooyi	Chairman Emeritus	Healthy Weight Commitment Foun
2	Board Member	Natl Gallery Of Art
3	Board Member	Koninklijke Philips Nv
4	Trustee	Massachusetts Institute Of Tec
5	Board Member	Memorial Sloan-Kettering Cance
6	Board Member	Amazon.Com Inc
7	Board Member	Partnership For Public Service
8	Board Member	Intl Cricket Council
9	Board Member	Us-India Business Council
#	Trustee	Forum Mondial De L' Economie
#	Board Member	Us-China Business Council
#	Board Member	Catalyst
#	Board Member	American Academy Of Arts & Sci
#	Partner	Wilmer Cutler Pickering Hale A
#	Lead Director	Amazon.Com Inc
#	Chairman	Urban Inst
#	Board Member	Verisign Inc
#	Founder	Firepower Systems Inc
#	Board Member	Amazon.Com Inc
#	Lead Director	Robinhood Markets Inc
#	Owner	Washington Post Co/Tx
#	Founder	Bezos Expeditions
#	Chairman/Co-Founder	Amazon.Com Inc
#	Founder	Blue Origin Llc
#	Co-Founder	Altos Labs Inc
#	Board Member	Bezos Family Foundation
#	Chairman/Ceo	Corning Inc
#	Board Member	Amazon.Com Inc
#	Trustee	Corning Museum Of Glass Inc

Bloomberg

Company In Depth Fundamentals - Key Stats

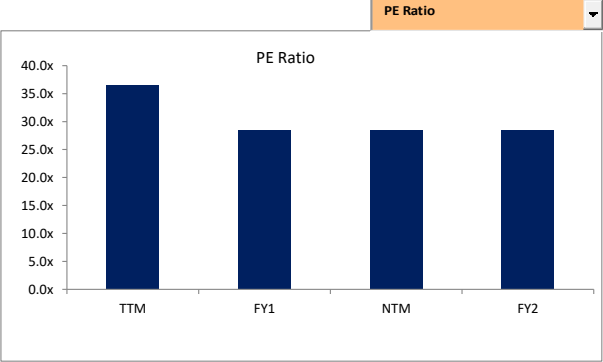
Ticker: AMZN US EQUIT		Amazon.com Inc										
Period Type		Annuals		Sector: Productos de consumo no básico			Industry: Ventas minoristas a gran escal		Sub-Industry: Ventas minoristas a gran escal			
Annuals												
FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY	
Key Financials												
	Actuals							LTM	Estimates			
For the Fiscal Period Ending	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024	31/12/2024	31/12/2025	31/12/2026	31/12/2027	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Total Revenue	232,887.0	280,522.0	386,064.0	469,822.0	513,983.0	574,785.0	637,959.0	187,792.0	637,959.0	155,052.5	155,052.5	
Growth Over Prior Year	30.9%	20.5%	37.6%	21.7%	9.4%	11.8%	11.0%	11.0%	8.2%	8.2%	8.2%	
Gross Profit	93,731.0	114,986.0	152,757.0	197,478.0	225,152.0	270,046.0	311,671.0	311,671.0	--	--	--	
Margin %	40.2%	41.0%	39.6%	42.0%	43.8%	47.0%	48.9%	166.0%	--	--	--	
EBITDA	27,762.0	39,999.0	53,098.0	66,511.0	63,016.0	96,065.0	133,349.0	133,349.0	37,199.1	37,199.1	37,199.1	
Margin %	11.9%	14.3%	13.8%	14.2%	12.3%	16.7%	20.9%	71.0%	5.8%	24.0%	24.0%	
EBIT	12,421.0	14,541.0	22,899.0	24,879.0	12,248.0	36,852.0	68,593.0	68,593.0	17,533.1	17,533.1	17,533.1	
Margin %	5.3%	5.2%	5.9%	5.3%	2.4%	6.4%	10.8%	36.5%	2.7%	11.3%	11.3%	
Earnings from Cont. Ops.	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	30,425.0	59,248.0	59,248.0	--	--	--	
Margin %	4.3%	4.1%	5.5%	7.1%	(0.5%)	5.3%	9.3%	31.5%	--	--	--	
Net Income	10,073.0	11,588.0	21,331.0	33,364.0	(2,722.0)	30,425.0	59,248.0	59,248.0	16,846.4	16,846.4	16,846.4	
Margin %	4.3%	4.1%	5.5%	7.1%	(0.5%)	5.3%	9.3%	31.5%	2.6%	10.9%	10.9%	
Diluted EPS Excl. Extra Items	1.0	1.2	2.1	3.2	(0.3)	2.9	5.5	5.5	1.6	1.6	1.6	
Growth Over Prior Year	227.5%	14.3%	81.8%	54.9%	--	--	90.7%	90.7%	7.8%	7.8%	7.8%	

Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	205.02
Shares Out.	10,597.73
Market Capitalization (USD)	2,172,746.47
- Cash & Short Term Investments	101,202.00
+ Total Debt	147,838.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
= Total Enterprise Value (USD)	2,219,382.47
Book Value of Common Equity	285,970.00
+ Pref. Equity	0.00
+ Total Minority Interest	0.00
+ Total Debt	147,838.00
= Total Capital	433,808.00



Valuation Multiples based on Current Capitalization				
For the Fiscal Period Ending	Actual	LTM	Estimates	
	31/12/2024	31/12/2024	31/12/2024	31/12/2024
TEV/Total Revenue	3.7x	3.7x	14.3x	14.3x
TEV/EBITDA	17.8x	17.8x	13.3x	13.3x
TEV/EBIT	33.2x	33.3x	27.6x	27.6x
P/Diluted EPS Before Extra	39.7x	39.7x		
P/BV	8.1x	8.1x	7.1x	7.1x
Price/Tang BV	9.1x	9.1x		

Valuation Multiples for Chart			
For the Fiscal Period Ending	TTM	FY1	FY2
PE Ratio	36.4x	28.4x	28.4x
TEV / EBITDA	17.8x	13.3x	13.3x
Price / CF	18.6x	15.4x	15.4x
Price / Book	7.6x	7.1x	7.1x
Dividend Yield	0.0x	0.0x	0.0x



Ticker: AMZN US EQUITY	AMZN US EQUITY Ascend ▾	Currency Reporting Change USD
Period Type Annuals ▾	Consolidated Yes ▾	Accounting Mixed ▾

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Income Statement											
Income Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
Total Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Cost Of Goods Sold	62,752.00	71,651.00	88,265.00	111,934.00	139,156.00	165,536.00	233,307.00	272,344.00	288,831.00	304,739.00	326,288.00
Gross Profit	26,236.00	35,355.00	47,722.00	65,932.00	93,731.00	114,986.00	152,757.00	197,478.00	225,152.00	270,046.00	311,671.00
Selling General & Admin Exp.	6,017.00	7,172.00	9,832.00	13,957.00	18,446.00	24,282.00	28,601.00	41,436.00	55,392.00	56,953.00	56,029.00
R & D Exp.	9,275.00	12,540.00	16,085.00	22,620.00	28,837.00	35,931.00	42,740.00	56,052.00	73,213.00	85,622.00	88,544.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	10,766.00	13,410.00	17,619.00	25,249.00	34,027.00	40,232.00	58,517.00	75,111.00	84,299.00	90,619.00	98,505.00
Operating Expense., Total	26,058.00	33,122.00	43,536.00	61,826.00	81,310.00	100,445.00	129,858.00	172,599.00	212,904.00	233,194.00	243,078.00
Operating Income	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00	36,852.00	68,593.00
Interest Expense	210.00	459.00	484.00	848.00	1,417.00	1,600.00	1,647.00	1,809.00	2,367.00	3,182.00	2,406.00
Interest Income	39.00	50.00	100.00	202.00	440.00	832.00	555.00	448.00	989.00	2,949.00	4,677.00
Net Interest Exp.	171.00	409.00	384.00	646.00	977.00	768.00	1,092.00	1,361.00	1,378.00	233.00	(2,271.00)
Currency Exchange Gains (Loss)	127.00	(256.00)	(21.00)	(346.00)	183.00	(20.00)	(35.00)	55.00	(340.00)	(65.00)	408.00
Other Non-Operating Inc. (Exp.)	(9.00)	512.00	(69.00)	-	-	(183.00)	(2,336.00)	(14,688.00)	17,146.00	(873.00)	1,842.00
EBT Excl. Unusual Items	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)	37,557.00	68,614.00
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
EBT Incl. Unusual Items	(111.00)	1,568.00	3,892.00	3,806.00	11,261.00	13,976.00	24,178.00	38,151.00	(5,936.00)	37,557.00	68,614.00
Income Tax Expense	167.00	950.00	1,425.00	769.00	1,197.00	2,374.00	2,863.00	4,791.00	(3,217.00)	7,120.00	9,265.00
Earnings from Cont. Ops.	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	-
Net Income	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
NI to Common Incl Extra Items	(278.00)	618.00	2,467.00	3,037.00	10,064.00	11,602.00	21,315.00	33,360.00	(2,719.00)	30,437.00	59,349.00
Abnormal Losses (Gains)	167.00	5.00	8.00	6.00	7.00	(4.00)	(36.00)	(11,847.00)	12,998.00	348.00	1,285.00
Tax Effect on Abnormal Items	(58.45)	(1.75)	(2.80)	(791.10)	(1.47)	0.84	7.56	2,487.87	(2,729.58)	(73.08)	(269.85)
NI to Common Excl. Extra Items	(169.45)	621.25	2,472.20	2,251.90	10,069.53	11,598.84	21,286.56	24,000.87	7,549.42	30,711.92	60,364.15
Per Share Items											
Basic EPS	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)	2.95	5.66
Basic EPS Excl. Extra Items	(0.03)	0.06	0.25	0.32	1.03	1.17	2.13	3.30	(0.27)	2.95	5.66
Weighted Avg. Basic Shares Out.	9,240.00	9,340.00	9,480.00	9,600.00	9,740.00	9,880.00	10,000.00	10,120.00	10,189.00	10,304.00	10,473.00
Diluted EPS	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)	2.90	5.53
Diluted EPS Excl. Extra Items	(0.03)	0.06	0.25	0.31	1.01	1.15	2.09	3.24	(0.27)	2.90	5.53
Weighted Avg. Diluted Shares Out.	9,240.00	9,540.00	9,680.00	9,860.00	10,000.00	10,080.00	10,200.00	10,300.00	10,189.00	10,492.00	10,721.00
Normalized Basic EPS	(0.03)	0.06	0.24	0.23	1.01	1.15	2.09	2.09	0.72	5.19	5.53
Normalized Diluted EPS	(0.01)	0.06	0.25	0.23	1.01	1.15	2.09	2.33	0.74	2.93	5.62
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	-	-	-	-	-	-	-	-	-	-	-
Supplemental Items											
EBITA	1,308.00	3,565.00	5,940.00	6,753.00	15,624.00	24,849.00	36,859.00	43,602.00	38,092.00	65,840.00	101,282.00
EBIT	178.00	2,233.00	4,186.00	4,106.00	12,421.00	14,541.00	22,899.00	24,879.00	12,248.00	36,852.00	68,593.00
As Reported Total Revenue*	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Effective Tax Rate %	-	60.59	36.61	20.20	10.63	16.99	11.84	12.56	-	18.96	13.50
Normalized Net Income	(132.45)	599.25	2,376.20	2,247.90	10,078.53	11,584.84	21,302.56	24,004.87	7,546.42	30,699.92	60,263.15
Interest Capitalized	-	-	-	-	-	-	-	-	-	-	-
Supplemental Operating Expense Items											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00	24,023.00	22,011.00
Stock-Based Comp., Total	1,497.00	2,119.00	2,975.00	4,215.00	5,418.00	6,864.00	9,208.00	12,757.00	19,621.00	24,023.00	22,011.00

Ticker:	AMZN US EQUITY	AMZN US EQUITY	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Balance Sheet											
Balance Sheet as of:	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
ASSETS											
Cash And Equivalents	14,557.00	15,890.00	19,334.00	20,522.00	31,750.00	36,092.00	42,122.00	36,220.00	53,888.00	73,387.00	78,779.00
Short Term Investments	2,859.00	3,918.00	6,647.00	10,464.00	9,500.00	18,929.00	42,274.00	59,829.00	16,138.00	13,393.00	22,423.00
Total Cash & ST Investments	17,416.00	19,808.00	25,981.00	30,986.00	41,250.00	55,021.00	84,396.00	96,049.00	70,026.00	86,780.00	101,202.00
Accounts & Notes Receivable	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00	52,253.00	55,451.00
Total Receivables	5,612.00	5,654.00	8,339.00	13,164.00	16,677.00	20,816.00	24,542.00	32,891.00	42,360.00	52,253.00	55,451.00
Inventories	8,299.00	10,243.00	11,461.00	16,047.00	17,174.00	20,497.00	23,795.00	32,640.00	34,405.00	33,318.00	34,214.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	-	-	-	-	-	-	-	-	-	-	-
Total Current Assets	31,327.00	35,705.00	45,781.00	60,197.00	75,101.00	96,334.00	132,733.00	161,580.00	146,791.00	172,351.00	190,867.00
Net Property, Plant & Equipment	16,967.00	21,838.00	29,114.00	48,866.00	61,797.00	97,846.00	150,667.00	216,363.00	252,838.00	276,690.00	328,806.00
Long-term Investments	-	-	-	-	-	-	-	-	-	-	-
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	6,211.00	7,204.00	8,507.00	22,247.00	25,750.00	31,068.00	37,795.00	42,606.00	63,046.00	78,813.00	105,221.00
Total Assets	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00	527,854.00	624,894.00
LIABILITIES											
Accrued Exp.	-	-	-	-	-	-	-	-	-	-	-
Short-term Borrowings	3,600.00	3,364.00	5,197.00	6,221.00	9,502.00	14,328.00	16,115.00	15,923.00	14,854.00	18,945.00	16,938.00
Accounts Payable	16,459.00	20,397.00	25,309.00	34,616.00	38,192.00	47,183.00	72,539.00	78,664.00	79,600.00	84,981.00	94,363.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	-	-
Other Current Liabilities	8,030.00	10,126.00	13,310.00	17,046.00	20,697.00	26,301.00	37,731.00	47,679.00	60,939.00	60,991.00	68,130.00
Total Current Liabilities	28,089.00	33,887.00	43,816.00	57,883.00	68,391.00	87,812.00	126,385.00	142,266.00	155,393.00	164,917.00	179,431.00
Long-Term Debt	12,489.00	14,175.00	15,213.00	37,926.00	39,787.00	63,205.00	84,389.00	116,395.00	140,118.00	135,611.00	130,900.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	3,186.00	3,301.00	5,088.00	7,792.00	10,921.00	12,171.00	17,017.00	23,643.00	21,121.00	25,451.00	28,593.00
Total Liabilities	43,764.00	51,363.00	64,117.00	103,601.00	119,099.00	163,188.00	227,791.00	282,304.00	316,632.00	325,979.00	338,924.00
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
Total Pref. Equity	-	-	-	-	-	-	-	-	-	-	-
Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Additional Paid In Capital	11,140.00	13,399.00	17,191.00	21,394.00	26,796.00	33,663.00	42,870.00	55,543.00	75,174.00	99,134.00	120,975.00
Retained Earnings	1,949.00	2,545.00	4,916.00	8,636.00	19,625.00	31,220.00	52,551.00	85,915.00	83,193.00	113,618.00	172,866.00
Treasury Stock	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(1,837.00)	(7,837.00)	(7,837.00)	(7,837.00)
Comprehensive Inc. and Other	(511.00)	(723.00)	(985.00)	(484.00)	(1,035.00)	(986.00)	(180.00)	(1,376.00)	(4,487.00)	(3,040.00)	(34.00)
Total Common Equity	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00	201,875.00	285,970.00
Total Equity	10,741.00	13,384.00	19,285.00	27,709.00	43,549.00	62,060.00	93,404.00	138,245.00	146,043.00	201,875.00	285,970.00
Total Liabilities And Equity	54,505.00	64,747.00	83,402.00	131,310.00	162,648.00	225,248.00	321,195.00	420,549.00	462,675.00	527,854.00	624,894.00
Supplemental Items											
Total Shares Out. on Filing Date	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00	10,383.00	10,593.00
Total Shares Out. on Balance Sheet Date	9,300.00	9,420.00	9,540.00	9,680.00	9,820.00	9,960.00	10,060.00	10,180.00	10,242.00	10,383.00	10,593.00
Book Value/Share	1.15	1.42	2.02	2.86	4.43	6.23	9.28	13.58	14.26	19.44	27.00
Tangible Book Value	6,658.00	8,633.00	14,647.00	10,988.00	24,891.00	43,285.00	74,549.00	117,767.00	119,658.00	171,399.00	254,294.00
Tangible Book Value/Share	0.72	0.92	1.54	1.14	2.53	4.35	7.41	11.57	11.68	16.51	24.01
Total Debt	16,089.00	17,539.00	20,410.00	44,147.00	49,289.00	77,533.00	100,504.00	132,318.00	154,972.00	154,556.00	147,838.00
Net Debt	(1,327.00)	(2,269.00)	(5,571.00)	13,161.00	8,039.00	22,512.00	16,108.00	36,269.00	84,946.00	67,776.00	46,636.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	-
Inventory Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	-	-	-	-	-	-	-	-	-	-	-
Work in Progress Inventory	-	-	-	-	-	-	-	-	-	-	-
Finished Goods Inventory	-	-	-	-	-	-	-	-	-	-	-
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	190.00	189.00	237.00	348.00	495.00	718.00	1,100.00	1,100.00	1,400.00	1,700.00	2,000.00
Full Time Employees	154,100.00	230,800.00	341,400.00	566,000.00	647,500.00	798,000.00	1,298,000.00	1,608,000.00	1,541,000.00	1,525,000.00	1,556,000.00

Amazon.com Inc
Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escala Sub-Industry: Ventas minoristas a gran escala

	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Cash Flow											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
Net Income	(241.00)	596.00	2,371.00	3,033.00	10,073.00	11,588.00	21,331.00	33,364.00	(2,722.00)	30,425.00	59,248.00
Depreciation & Amort., Total	4,746.00	6,281.00	8,116.00	11,478.00	15,341.00	21,789.00	25,180.00	34,433.00	41,921.00	48,663.00	52,795.00
Other Non-Cash Adj	1,363.00	2,605.00	2,869.00	4,096.00	6,352.00	7,575.00	6,072.00	(1,859.00)	28,439.00	5,134.00	4,892.00
Changes in Non-Cash Capital	974.00	2,557.00	3,847.00	(242.00)	(1,043.00)	(2,438.00)	13,481.00	(19,611.00)	(20,886.00)	724.00	(1,058.00)
Cash from Ops.	6,842.00	12,039.00	17,203.00	18,365.00	30,723.00	38,514.00	66,064.00	46,327.00	46,752.00	84,946.00	115,877.00
Capital Expenditure	(4,893.00)	(5,387.00)	(7,804.00)	(11,955.00)	(13,427.00)	(16,861.00)	(40,140.00)	(61,053.00)	(63,645.00)	(52,729.00)	(82,999.00)
Sale of Property, Plant, and Equipment	-	798.00	1,067.00	1,897.00	2,104.00	4,172.00	5,096.00	5,657.00	5,324.00	4,596.00	5,341.00
Cash Acquisitions	-	-	-	-	-	-	-	-	-	-	-
Proceeds from Investment	-	-	-	-	-	-	-	-	-	-	-
Divestitures	-	-	-	-	-	-	-	-	-	-	-
Invest. in Marketable & Equity Securt.	(2,542.00)	(4,091.00)	(7,240.00)	(12,731.00)	(7,100.00)	(31,812.00)	(72,479.00)	(60,157.00)	(2,565.00)	(1,488.00)	(26,005.00)
Other Investing Activities	2,370.00	2,230.00	4,461.00	(4,295.00)	6,054.00	20,220.00	47,912.00	57,399.00	23,285.00	(212.00)	9,321.00
Cash from Investing	(5,065.00)	(6,450.00)	(9,516.00)	(27,084.00)	(12,369.00)	(24,281.00)	(59,611.00)	(58,154.00)	(37,601.00)	(49,833.00)	(94,342.00)
Net Short Term Debt Issued/Repaid	-	-	-	-	73.00	(116.00)	619.00	203.00	3,999.00	(7,548.00)	82.00
Long-Term Debt Issued	6,359.00	353.00	618.00	16,228.00	182.00	871.00	10,525.00	19,003.00	21,166.00	-	-
Long-Term Debt Repaid	(1,933.00)	(4,114.00)	(4,187.00)	(6,100.00)	(7,604.00)	(10,794.00)	(12,195.00)	(12,753.00)	(9,199.00)	(8,060.00)	(11,225.00)
Total Debt Issued/Repaid	4,426.00	(3,761.00)	(3,569.00)	10,128.00	(7,349.00)	(10,039.00)	(1,051.00)	6,453.00	15,966.00	(15,608.00)	(11,143.00)
Pref. Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Total Dividends Paid	-	-	-	-	-	-	-	-	-	-	-
Increase in Capital Stocks	6.00	-	-	-	-	-	-	-	-	-	-
Decrease in Capital Stocks	-	-	-	-	-	-	-	-	(6,000.00)	-	-
Special Dividend Paid	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) in Deposits	-	-	-	-	-	-	-	-	-	-	-
Incr(Decr) Insurance Reserves	-	-	-	-	-	-	-	-	-	-	-
Other Financing Activities	(310.00)	(495.00)	(359.00)	513.00	(688.00)	43.00	565.00	(526.00)	(1,341.00)	132.00	(1,970.00)
Cash from Financing	4,122.00	(4,256.00)	(3,928.00)	10,641.00	(8,037.00)	(9,996.00)	(486.00)	5,927.00	8,625.00	(15,476.00)	(13,113.00)
Net Change in Cash	5,899.00	1,333.00	3,759.00	1,922.00	10,317.00	4,237.00	5,967.00	(5,900.00)	17,776.00	19,637.00	8,422.00
Supplemental Items											
Cash Interest Paid	177.00	598.00	496.00	647.00	1,429.00	1,561.00	1,630.00	1,772.00	1,768.00	2,804.00	2,077.00
Cash Taxes Paid	177.00	273.00	412.00	957.00	1,184.00	881.00	1,713.00	3,688.00	6,035.00	11,179.00	12,308.00
Free Cash Flow	1,949.00	6,652.00	9,399.00	6,410.00	17,296.00	21,653.00	25,924.00	(14,726.00)	(16,893.00)	32,217.00	32,878.00
Change in Net Working Capital	-	-	-	-	-	-	-	-	-	-	-

Accounting Mixed

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples												
		31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
TEV / LTM Total Revenue	Close	1.6x	3.0x	2.6x	3.3x	3.2x	3.4x	4.3x	3.7x	1.8x	2.9x	3.7x
	Average	2.0x	2.5x	3.1x	3.4x	4.6x	3.8x	4.8x	4.4x	2.8x	2.6x	3.5x
	High	2.4x	3.6x	3.7x	4.2x	5.7x	4.3x	6.4x	4.9x	3.8x	3.3x	4.4x
	Low	1.6x	1.5x	2.1x	2.6x	3.2x	3.2x	3.1x	3.7x	1.8x	1.8x	2.7x
TEV / LTM EBITDA	Close	29.0x	37.1x	28.6x	37.2x	26.9x	23.6x	31.2x	26.1x	15.0x	17.1x	17.8x
	Average	36.9x	44.9x	38.5x	37.2x	52.0x	32.0x	34.0x	32.1x	19.8x	21.1x	20.7x
	High	45.2x	65.8x	46.7x	46.4x	64.7x	36.1x	44.8x	35.7x	26.5x	26.6x	26.2x
	Low	28.9x	26.7x	26.4x	28.7x	26.7x	23.5x	21.4x	26.0x	13.1x	14.8x	16.3x
TEV / LTM EBIT	Close	803.3x	141.5x	84.1x	141.1x	60.0x	61.4x	69.8x	66.8x	67.4x	41.9x	33.2x
	Average	200.6x	1239.7x	146.8x	109.5x	197.1x	71.6x	88.6x	71.9x	51.0x	94.7x	50.7x
	High	799.8x	1820.1x	178.2x	140.5x	245.5x	80.8x	116.8x	80.0x	68.0x	119.5x	64.1x
	Low	170.6x	140.9x	83.8x	84.2x	59.8x	59.7x	55.9x	63.4x	33.6x	41.7x	33.0x
Price / LTM EPS	Close	--	537.8x	152.7x	256.6x	74.5x	80.3x	78.0x	71.5x	113.9x	51.9x	39.0x
	Average	541.4x	537.8x	554.8x	197.2x	359.2x	88.7x	116.3x	80.0x	54.4x	163.9x	63.0x
	High	662.5x	537.8x	671.8x	256.6x	447.5x	100.3x	153.5x	89.3x	113.9x	208.8x	79.6x
	Low	467.2x	537.8x	152.7x	153.5x	74.5x	74.5x	72.9x	70.7x	35.1x	51.9x	39.0x
Price / Book Value	Close	13.4x	23.8x	18.5x	20.4x	16.9x	14.8x	17.5x	12.3x	5.9x	7.8x	8.1x
	Average	15.7x	20.7x	24.6x	23.9x	28.6x	20.1x	21.5x	18.0x	9.3x	8.5x	9.5x
	High	19.2x	30.0x	29.7x	29.6x	35.6x	22.8x	28.3x	20.1x	12.5x	10.8x	12.0x
	Low	13.4x	12.4x	17.0x	18.6x	16.9x	14.8x	13.5x	12.3x	5.9x	5.8x	7.4x
Price / Tangible Book Value	Close	21.7x	36.9x	24.4x	51.5x	29.6x	21.3x	22.0x	14.4x	7.2x	9.2x	9.1x
	Average	23.7x	33.4x	38.1x	31.6x	72.2x	35.2x	30.8x	22.5x	10.9x	10.4x	11.2x
	High	29.0x	48.5x	46.1x	51.5x	89.8x	39.9x	40.6x	25.2x	14.7x	13.2x	14.1x
	Low	20.4x	20.0x	24.4x	24.5x	29.6x	21.3x	19.3x	14.4x	7.1x	7.1x	8.8x
Price / Cash Flow	Close	21.0x	26.2x	20.7x	30.6x	23.8x	23.7x	24.6x	36.4x	18.3x	18.4x	19.8x
	Average	27.7x	32.2x	27.1x	26.7x	42.8x	28.3x	34.3x	25.4x	27.5x	26.4x	22.4x
	High	34.0x	46.9x	32.8x	32.9x	53.3x	32.0x	45.3x	36.4x	37.2x	33.6x	28.3x
	Low	21.0x	19.4x	18.7x	20.8x	23.8x	23.7x	21.5x	22.3x	17.9x	18.1x	17.5x
TEV / LTM FCF	Close	73.6x	47.5x	37.8x	87.6x	42.3x	42.2x	62.8x	--	--	48.6x	69.9x
	Average	74.8x	112.9x	49.1x	48.9x	122.7x	50.3x	61.1x	64.5x	--	48.6x	59.0x
	High	91.6x	164.5x	59.3x	87.6x	152.7x	56.9x	80.6x	72.0x	--	48.6x	74.5x
	Low	64.6x	47.5x	33.8x	38.0x	42.3x	42.2x	38.3x	56.9x	--	48.6x	46.2x
Dividend Yield	Close	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Average	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	High	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0
	Low	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0	0.0

Ticker:	AMZN US EQUITY
Period Type:	Quarters

AMZN US EQUITY	Ascend
Consolidated	Yes

Accounting	Mixed
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Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	-3Q	-2Q	-1Q	0Q
ratios											
For the Fiscal Period Ending	30/06/2022	30/09/2022	31/12/2022	31/03/2023	30/06/2023	30/09/2023	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
Profitability											
Return on Assets	3.0%	2.8%	-0.6%	1.0%	2.9%	4.4%	6.1%	7.6%	8.6%	9.3%	10.3%
Return on Capital	5.2%	4.9%	-0.3%	2.2%	5.3%	7.4%	10.0%	11.7%	13.2%	13.9%	15.5%
Return on Equity	9.4%	8.8%	-1.9%	3.0%	8.7%	12.5%	17.5%	20.3%	21.9%	22.6%	24.3%
Margin Analysis											
Gross Margin	45.2%	44.7%	42.6%	46.8%	48.4%	47.6%	45.5%	49.3%	50.1%	49.0%	47.3%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	12.5%	12.0%	12.2%	12.6%	13.6%	15.2%	16.7%	18.2%	19.1%	19.9%	20.9%
EBT Margin	3.5%	2.8%	2.4%	2.5%	3.3%	4.8%	6.4%	8.0%	9.0%	9.8%	10.8%
Earnings from Cont. Ops Margin	2.7%	2.0%	1.8%	3.7%	5.7%	7.8%	7.8%	10.7%	9.9%	11.0%	11.3%
Net Income Margin	-1.7%	0.2%	0.2%	2.5%	5.0%	6.9%	6.3%	7.3%	9.1%	9.6%	10.7%
Normalized Net Income Margin	0.9%	1.6%	1.6%	3.2%	4.9%	6.3%	6.5%	8.5%	8.9%	9.7%	10.4%
Free Cash Flow Margin	-5.6%	-3.9%	8.4%	-7.4%	3.7%	6.1%	16.4%	2.8%	5.2%	2.1%	9.5%
Asset Turnover											
Total Asset Turnover	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.7x	1.1x
Fixed Asset Turnover	7.4x	7.3x	7.2x	7.2x	7.2x	7.2x	7.2x	7.2x	7.2x	7.1x	7.1x
Accounts Receivable Turnover	15.8x	15.4x	15.7x	15.6x	14.4x	13.6x	15.2x	13.8x	13.4x	13.6x	13.9x
Inventory Turnover	8.5x	8.5x	8.6x	8.4x	7.8x	6.9x	6.9x	8.5x	8.5x	8.6x	8.7x
Quick Term Liquidity											
Current Ratio	1.0x	0.9x	0.9x	0.9x	0.9x	1.0x	1.0x	1.1x	1.1x	1.1x	1.1x
Quick Ratio	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.7x	0.8x	0.8x	0.8x	0.8x
Cash from Ops. To Fin. Liab.	0.4x	0.4x	0.5x	0.4x	0.4x	0.4x	0.5x	0.6x	0.6x	0.5x	0.6x
Acc. From Sales/Chg.	79.1x	79.1x	76.7x	76.4x	76.4x	76.4x	76.5x	77.7x	78.1x	78.1x	80.9x
Acc. From Investments/Chg.	40.8x	41.1x	47.4x	45.5x	46.5x	46.7x	40.4x	38.6x	41.7x	40.9x	57.9x
Acc. From Financials/Chg.	86.4x	87.1x	88.4x	86.1x	86.7x	86.7x	86.7x	86.4x	86.4x	86.4x	100.1x
Acc. From Financing/Chg.	-71.7x	-70.4x	-70.5x	-77.6x	-56.7x	-75.6x	-78.1x	-78.5x	-70.4x	-70.4x	-51.5x
Lower Term Solvency											
Total Debt/Equity	108.1%	105.7%	106.1%	105.1%	91.9%	81.9%	76.6%	71.0%	63.7%	68.1%	61.7%
Total Debt/Total	61.7%	61.7%	61.7%	61.7%	47.7%	41.4%	41.4%	41.4%	38.9%	36.8%	34.1%
I/T Debt/Equity	64.8%	63.9%	65.9%	61.9%	37.4%	36.4%	47.7%	47.7%	46.7%	47.0%	45.9%
I/T Debt/Total	45.5%	46.5%	46.5%	43.9%	26.9%	24.9%	34.9%	34.9%	33.9%	33.9%	30.7%
Total Liabilities/Total Assets	95.1%	95.1%	94.9%	94.9%	93.7%	93.6%	90.4%	90.4%	78.9%	78.1%	75.5%
EBIT / Interest Exp.	5.69x	4.05x	5.64x	5.95x	9.14x	11.88x	18.53x	21.77x	24.91x	28.87x	37.20x
EBITDA / Interest Exp.	16.75x	14.75x	17.75x	16.65x	21.75x	24.75x	40.75x	46.75x	50.75x	56.75x	70.75x
EBITDA / CapEx / Interest Exp.	1.54x	-1.79x	1.74x	5.11x	17.47x	16.77x	21.31x	21.13x	20.30x	18.77x	21.32x
Total Debt/EBITDA	2.42x	2.48x	2.42x	2.11x	1.77x	1.65x	1.71x	1.65x	1.57x	1.61x	1.55x
Net Debt/EBITDA	1.54x	1.45x	1.56x	1.49x	1.77x	1.60x	0.71x	0.64x	0.53x	0.51x	0.35x
Adjusted Y Growth	9.9%	9.8%	9.1x	9.6%	9.17	9.78	9.63	9.41	9.66	9.48	9.97
Growth Over Nine Year											
Total Revenue	7.7%	14.7%	8.4%	8.4%	10.8%	17.4%	13.9%	17.5%	10.1%	11.0%	10.5%
Gross Profit	17.1%	18.1%	16.1%	18.1%	18.4%	18.1%	14.1%	14.1%	14.8%	14.8%	14.8%
EBITDA	(11.4%)	(8.7%)	14.4%	24.8%	45.4%	71.7%	67.9%	67.9%	96.4%	104.4%	148.1%
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	(16.9%)	(48.0%)	(20.9%)	30.1%	131.4%	341.1%	587.6%	730.6%	81.0%	95.6%	40.5%
Earnings from Cont. Ops	(176.1%)	(180.1%)	(177.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)
Net Income	(176.1%)	(180.1%)	(188.1%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)
Normalized Net Income	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)	(186.1%)
Adjusted EBIT before Extra	(176.1%)	(180.1%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)	(187.0%)
Accounts Receivable	29.7%	26.4%	28.8%	14.8%	14.7%	20.1%	21.4%	26.9%	25.5%	18.9%	6.1%
Inventory	69.9%	69.9%	6.4%	(7.3%)	(4.9%)	(7.3%)	(7.3%)	(6.9%)	(6.9%)	9.9%	7.9%
Net PP&E	51.1%	20.0%	16.5%	15.1%	13.8%	11.7%	6.4%	6.4%	11.8%	17.7%	18.8%
Total Assets	16.5%	17.0%	10.0%	13.1%	13.8%	13.7%	14.1%	14.5%	16.7%	20.1%	18.4%
Tangible Book Value	11.1%	10.9%	1.0%	14.9%	29.5%	34.8%	41.3%	45.4%	44.0%	44.8%	45.4%
Common Equity	14.5%	14.0%	6.5%	15.7%	29.7%	35.7%	40.7%	40.7%	41.0%	41.4%	41.7%
Cash from Ops.	(79.0%)	65.9%	57.1%	(771.0%)	83.8%	86.0%	45.6%	246.4%	63.4%	77.4%	7.0%
Capital Expenditures	10.1%	4.0%	(17.4%)	(57.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)	(77.0%)
Invested Free Cash Flow	229.7%	(41.0%)	298.3%	(44.9%)	(174.0%)	(771.0%)	171.6%	(142.1%)	63.6%	(61.7%)	(56.1%)
Undivided Free Cash Flow	429.7%	(41.0%)	298.3%	(44.9%)	(174.0%)	(771.0%)	171.6%	(142.1%)	63.6%	(61.7%)	(56.1%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	16.8%	11.0%	6.0%	8.3%	6.0%	13.4%	11.7%	10.6%	10.5%	11.8%	17.7%
Gross Profit	29.9%	17.9%	17.9%	19.9%	19.9%	29.9%	19.9%	19.9%	19.9%	19.9%	19.9%
EBITDA	8.7%	7.7%	4.6%	1.9%	17.1%	28.6%	30.1%	47.7%	40.7%	60.5%	48.9%
EBT	(174.7%)	(182.7%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)
Earnings from Cont. Ops	(174.7%)	(180.4%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)
Net Income	(174.7%)	(180.4%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)
Normalized Net Income	(174.7%)	(180.4%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)
Adjusted EBIT before Extra	(174.7%)	(180.4%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)	(186.0%)
Accounts Receivable	37.7%	31.7%	31.4%	24.4%	27.0%	21.7%	21.7%	20.0%	20.0%	19.5%	14.4%
Inventory	38.0%	34.9%	20.7%	18.7%	21.7%	27.0%	27.0%	(5.4%)	(5.4%)	(0.7%)	(0.9%)
Net PP&E	47.9%	21.4%	26.7%	16.7%	15.7%	15.7%	17.9%	14.4%	14.4%	14.4%	14.4%
Total Assets	27.5%	21.7%	20.0%	18.0%	15.1%	17.8%	17.0%	17.7%	15.0%	16.8%	16.7%
Tangible Book Value	26.7%	20.9%	16.6%	21.7%	26.9%	31.5%	36.9%	36.9%	36.9%	36.9%	36.9%
Common Equity	33.5%	28.4%	25.0%	27.7%	27.7%	29.9%	27.7%	24.1%	27.7%	32.5%	30.9%
Cash from Ops.	(174.0%)	(174.0%)	(174.0%)	6.0%	13.8%	20.3%	38.7%	67.9%	60.9%	60.9%	25.1%
Capital Expenditures	45.1%	21.7%	6.4%	6.4%	(10.0%)	(11.0%)	(17.0%)	(0.1%)	(9.4%)	17.5%	29.5%
Invested Free Cash Flow	--	--	(10.7%)	0.4%	--	--	167.4%	--	--	--	19.0%
Undivided Free Cash Flow	--	--	(10.7%)	0.4%	--	--	167.4%	--	--	--	19.0%
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	24.1%	22.0%	18.5%	18.1%	14.8%	14.3%	16.6%	16.6%	16.6%	17.8%	11.0%
Gross Profit	26.5%	25.6%	21.8%	24.1%	21.8%	18.7%	16.1%	16.1%	14.8%	17.7%	17.7%
EBITDA	16.0%	15.9%	17.1%	20.8%	16.9%	21.8%	23.1%	18.5%	18.4%	20.1%	27.4%
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	7.1%	(7.7%)	(11.0%)	6.7%	6.5%	21.8%	24.1%	20.0%	24.0%	63.1%	83.0%
Earnings from Cont. Ops	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)
Net Income	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)
Normalized Net Income	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)
Adjusted EBIT before Extra	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)	(184.0%)
Accounts Receivable	27.6%	28.9%	26.7%	28.7%	27.7%	27.7%	26.6%	25.3%	23.1%	21.8%	19.0%
Inventory	27.1%	26.0%	18.8%	21.0%	21.1%	24.1%	11.0%	9.0%	12.0%	1.6%	1.6%
Net PP&E	38.0%	34.1%	17.7%	25.1%	25.1%	27.1%	20.8%	20.8%	16.6%	14.0%	14.0%
Total Assets	29.9%	29.1%	27.1%	28.0%	27.7%	28.0%	18.0%	18.0%	15.5%	15.7%	14.1%
Tangible Book Value	41.7%	39.7%	39.0%	36.4%	33.9%	31.6%	30.6%	28.8%	27.5%	29.4%	27.5%
Common Equity	35.3%	33.4%	32.4%	30.4%	29.4%	29.4%	29.4%	29.4%	29.4%	29.4%	29.4%
Cash from Ops.	(0.6%)	11.1%	14.1%	16.0%	17.0%	21.0%	11.7%	45.2%	25.2%	62.6%	27.4%
Capital Expenditures	44.0%	51.6%	46.4%	46.4%	46.4%	46.4%	46.4%	46.4%	46.4%	46.4%	46.4%
Invested Free Cash Flow	(196.4%)	(191.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)
Undivided Free Cash Flow	(196.4%)	(191.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)	(194.0%)
Dividend per Share	--	--	--	--	--	--	--	--	--	--	--
F&B Over Three Years											
Total Revenue	26.1%	21.8%	18.8%	20.1%	20.5%	20.4%	18.4%	19.1%	18.5%	17.8%	16.5%
Gross Profit	30.1%	24.7%	24.6%	24.6%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%	21.8%
EBITDA	35.8%	35.6%	25.9%	26.9%	27.0%	28.2%	29.9%	24.2%	26.5%	28.6%	29.3%
EBT	--	--	--	--	--	--	--	--	--	--	--
EBT	39.5%	48.7%	5.2%	18.9%	20.8%	24.6%	28.4%	28.2%	36.6%	40.7%	40.5%
Earnings from Cont. Ops	(259.4%)	62.2%	(31.6%)	14.3%	21.4%	27.9%	28.5%	24.0%	38.7%	48.3%	4

Bloomberg

Company In Depth Fundamentals - Capital Structure Summary

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Quarters	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

▼	-4FQ	-3FQ	-2FQ	-1FQ	-0FQ
WACC					
For the Fiscal Period Ending	31/12/2023	31/03/2024	30/06/2024	30/09/2024	31/12/2024
	%	%	%	%	%
Equity					
Cost of Equity	12.9%	11.3%	11.4%	11.7%	11.1%
Weight of Equity	91.1%	92.4%	93.1%	92.9%	94.0%
+ Debt					
Cost of Debt	3.6%	4.0%	4.2%	3.6%	4.5%
Weight of Debt	8.9%	7.6%	6.9%	7.1%	6.0%
+ Preferred Equity					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
WACC	12.0%	10.7%	10.9%	11.1%	10.7%

Capital Structure										
For the Fiscal Period Ending Currency	31/12/2023 USD		31/03/2024 USD		30/06/2024 USD		30/09/2024 USD		31/12/2024 USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total
Net Market Cap	18,945.0	1.1%	19,055.0	0.9%	17,604.0	0.8%	15,942.0	0.8%	16,938.0	0.7%
LT Borrowings	135,611.0	7.8%	134,686.0	6.6%	132,973.0	6.1%	134,692.0	6.4%	130,900.0	5.3%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%
Total Capital	1,732,149.0	100.0%	2,026,626.5	100.0%	2,177,769.5	100.0%	2,109,148.6	100.0%	2,471,836.3	100.0%

Debt Summary Data											
For the Fiscal Period Ending		31/12/2023		31/03/2024		30/06/2024		30/09/2024		31/12/2024	
Currency		USD		USD		USD		USD		USD	
	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	Millions	% of Total	
Total Commercial Paper	0.0	0.0%	0.0	0.0%	20,000.0	13.3%	0.0	0.0%	0.0	0.0%	
Total Revolving Credit	20,000.0	12.9%	15,000.0	9.8%	15,000.0	10.0%	15,000.0	10.0%	20,000.0	13.5%	
Total Capital Leases	12,109.0	7.8%	11,240.0	7.3%	10,827.0	7.2%	10,819.0	7.2%	10,602.0	7.2%	
General/Other Borrowings					104,750.0	69.6%		82.9%	117,230.0	79.3%	
Total Principal Due	154,556.0	100.0%	153,741.0	100.0%	150,577.0	100.0%	150,634.0	100.0%	147,838.0	100.0%	
Total Debt Outstanding	154,556.0				150,577.0		150,634.0		147,838.0		

Additional Totals										
Total Cash & ST Investments	86,780.0	56.1%	85,074.0	55.3%	89,092.0	59.2%	88,051.0	58.5%	101,202.0	68.5%
Net Debt	67,776.0	43.9%	68,667.0	44.7%	61,485.0	40.8%	62,583.0	41.5%	46,636.0	31.5%
Total Short-Term Borrowings	18,945.0	12.3%	19,055.0	12.4%	17,604.0	11.7%	15,942.0	10.6%	16,938.0	11.5%
Curr. Port. of LT Debt/Cap. Leases	18,945.0	12.3%	19,055.0	12.4%	17,604.0	11.7%	15,942.0	10.6%	16,938.0	11.5%
Long-Term Debt (incl. Cap. Leases)	135,611.0	87.7%	134,686.0	87.6%	132,973.0	88.3%	134,692.0	89.4%	130,900.0	88.5%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--

Credit Ratios					
Net Debt/EBITDA	0.7x	0.6x	0.5x	0.5x	0.3x
Total Debt/EBITDA	1.6x	1.4x	1.3x	1.2x	1.1x
Operating Income/Total Debt	0.1x	0.1x	0.1x	0.1x	0.1x
LTM FCF/Total Debt	0.3x	0.4x	0.4x	0.4x	0.3x
LTM FCF/Total Debt	0.6x	0.7x	0.8x	0.8x	0.9x
FRIT/Interest Expense	18.5x	23.8x	24.9x	28.9x	37.2x
FRIT/Total Interest Expense	18.5x	23.8x	24.9x	28.9x	37.2x
Debt to Financial Leverage	1.1x	1.0x	1.0x	1.0x	1.0x
EBITDA-CAPEX/Interest Expense	21.3x	23.1x	20.4x	18.7x	21.3x
EBITDA/Total Interest Expense	41.8x	46.3x	50.3x	56.2x	70.2x

Debt Schedule										
Debt Schedule in Yr 1	8,500.0	12.7%	10,335.0	15.5%	5,530.0	8.8%	3,268.0	5.4%	5,000.0	8.6%
Debt Schedule in Yr 2	5,286.0	7.9%	7,011.0	10.5%	6,929.0	11.1%	6,858.0	11.3%	2,750.0	4.7%
Debt Schedule in Yr 3	3,146.0	4.7%	4,679.0	7.0%	4,582.0	7.3%	4,458.0	7.4%	8,750.0	15.1%
Debt Schedule in Yr 4	8,750.0	13.0%	10,403.0	15.6%	10,403.0	16.6%	10,403.0	17.2%	2,250.0	3.9%
Debt Schedule in Yr 5	2,250.0	3.3%	3,644.0	5.5%	3,644.0	5.8%	3,644.0	6.0%	3,000.0	5.2%
Debt Schedule - Years 2 - 3	8,432.0	12.6%	11,690.0	17.5%	11,511.0	18.4%	11,316.0	18.7%	11,500.0	19.8%
Debt Schedule - Years 4 - 5	11,000.0	16.4%	14,047.0	21.0%	14,047.0	22.4%	14,047.0	23.2%	5,250.0	9.1%
Debt Schedule - Years 2 - 5	19,432.0	28.9%	25,737.0	38.5%	25,558.0	40.8%	25,363.0	41.9%	16,750.0	28.9%
Debt Schedule Beyond Yr 5	39,250.0	58.4%	60,176.0	90.0%	60,176.0	96.0%	60,176.0	99.5%	36,250.0	62.5%
Debt Schedule - Total Debt	67,182.0	100.0%	66,852.0	100.0%	62,683.0	100.0%	60,500.0	100.0%	58,000.0	100.0%

Capital Leases Schedule										
Capital Leases - Year 1	2,292.0	16.2%	1,478.0	11.1%	913.0	7.1%	456.0	3.6%	1,491.0	11.9%
Capital Leases - Year 2	1,471.0	10.4%	1,460.0	11.0%	1,463.0	11.4%	1,545.0	12.1%	1,495.0	11.9%
Capital Leases - Year 3	1,369.0	9.7%	1,376.0	10.4%	1,378.0	10.8%	1,428.0	11.2%	1,317.0	10.5%
Capital Leases - Year 4	8,123.0	8.0%	8,156.0	8.7%	8,176.0	9.2%	8,247.0	9.7%	8,114.0	8.9%
Capital Leases - Year 5	1,022.0	7.2%	1,024.0	7.7%	1,045.0	8.2%	1,083.0	8.5%	1,022.0	8.2%
Capital Leases - Years 2 - 3	20,460.0	20.1%	20,436.0	21.4%	20,441.0	22.2%	20,973.0	23.2%	20,812.0	22.5%
Capital Leases - Years 4 - 5	2,145.0	15.2%	2,146.0	16.4%	2,221.0	17.3%	2,330.0	18.2%	2,250.0	17.1%
Capital Leases - Years 2 - 5	4,985.0	35.3%	5,016.0	37.8%	5,062.0	39.5%	5,303.0	41.4%	4,948.0	39.5%
Capital Leases Beyond Year 5	46,829.0	48.4%	46,768.0	51.0%	46,832.0	53.3%	47,035.0	55.0%	46,081.0	48.6%
Total Future Value of Capital Leases	14,406.0		13,262.0	100.0%	12,807.0	100.0%	12,794.0	100.0%	12,528.0	100.0%
Present Value of ST Capital Leases	2,032.0		1,626.0		1,439.0		1,393.0		1,375.0	
Present Value of LT Capital Leases	10,077.0		9,614.0		9,388.0		9,426.0		9,227.0	

Operating Leases (Rental Expense) Schedule										
Rental Expense - Year 1	11,229.0	12.4%	8,202.0	9.0%	6,247.0	6.7%	3,758.0	3.9%	12,002.0	12.6%
Rental Expense - Year 2	9,922.0	10.9%	10,276.0	11.2%	10,766.0	11.5%	11,434.0	12.0%	11,023.0	11.6%
Rental Expense - Year 3	9,156.0	10.1%	9,531.0	10.4%	10,021.0	10.7%	10,686.0	11.2%	10,087.0	10.6%
Rental Expense - Year 4	8,321.0	9.2%	8,708.0	9.5%	9,160.0	9.8%	9,755.0	10.2%	9,205.0	9.7%
Rental Expense - Year 5	7,546.0	8.3%	7,908.0	8.7%	8,353.0	9.0%	8,874.0	9.3%	8,534.0	9.0%
Rental Expense - Years 2 - 3	19,078.0	21.0%	19,807.0	21.7%	20,787.0	22.3%	22,120.0	23.1%	21,100.0	22.2%
Rental Expense - Years 4 - 5	15,867.0	17.5%	16,616.0	18.2%	17,513.0	18.8%	18,629.0	19.5%	17,739.0	18.6%
Rental Expense - Years 2 - 5	34,945.0	38.5%	36,423.0	39.8%	38,300.0	41.1%	40,749.0	42.6%	38,849.0	40.8%
Rental Expense Beyond Year 5	44,603.0	49.1%	46,794.0	51.2%	48,719.0	52.2%	51,102.0	53.4%	44,443.0	46.6%
Total Sublease Income										
Future Min Oper Lease Obligations	90,777.0	100.0%	91,419.0	100.0%	93,266.0	100.0%	95,609.0	100.0%	95,294.0	100.0%

Contractual Obligation Schedule										
Contractual Obligations - Year 1	39,345.0	13.1%	32,038.0	10.6%	20,794.0	7.0%	12,282.0	3.8%	34,832.0	10.5%
Contractual Obligations - Years 2-3	56,576.0	18.8%	57,979.0	19.2%	55,195.0	18.7%	60,211.0	18.5%	64,364.0	19.3%
Contractual Obligations - Years 4-5	46,664.0	15.5%	48,123.0	15.9%	56,508.0	19.5%	53,955.0	16.5%	47,610.0	14.3%
Contractual Obligations - Years 2 - 5	103,240.0	34.4%	106,102.0	35.1%	111,703.0	37.8%	114,166.0	35.0%	111,974.0	33.6%
Contractual Obligations - Beyond Year 5	157,824.0	52.5%	164,421.0	54.3%	171,254.0	57.9%	199,895.0	61.3%	186,195.0	55.9%
Total Contractual Obligations	300,409.0	100.0%	302,561.0	100.0%	295,312.0	100.0%	326,343.0	100.0%	333,001.0	100.0%

Purchase Obligations	35,484.0		39,869.0		32,408.0		51,524.0		50,375.0	
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Interest Rate Data					
W/Ave. Interest Rate - Long-term Debt	--	--	--	--	--

Ticker:AMZN US EQUITY

AMZN US EQUITYAscend

CurrencyReportingChangeUSD

Period TypeAnnuals

ConsolidatedYes

AccountingMixed

Amazon.com Inc

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
REVENUE											
Revenue by Product							31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
Online Stores	60,886.00	76,863.00	91,431.00	108,354.00	122,987.00	141,247.00	197,346.00	222,075.00	220,004.00	231,872.00	247,029.00
Third-Party Seller Services	22,505.00	16,086.00	22,993.00	31,881.00	42,745.00	53,762.00	80,461.00	103,366.00	117,716.00	140,053.00	156,146.00
Amazon Web Services (AWS)	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00	90,757.00	107,556.00
Advertising Services	953.00	4,467.00	6,394.00	9,721.00	17,224.00	19,210.00	25,207.00	31,768.00	37,739.00	46,906.00	56,214.00
Subscription Services	-	1,710.00	2,950.00	5,798.00	14,168.00	17,192.00	19,773.00	31,160.00	35,218.00	40,209.00	44,374.00
	-	-	-	4,653.00	10,108.00	12,625.00	16,227.00	17,075.00	18,963.00	20,030.00	21,215.00
	-	-	-	-	-	1,460.00	1,680.00	2,176.00	4,247.00	4,958.00	5,425.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography											
For the Fiscal Period Ending	31/12/2014	31/12/2015	31/12/2016	31/12/2017	31/12/2018	31/12/2019	31/12/2020	31/12/2021	31/12/2022	31/12/2023	31/12/2024
Revenue	88,988.00	107,006.00	135,987.00	177,866.00	232,887.00	280,522.00	386,064.00	469,822.00	513,983.00	574,785.00	637,959.00
North America	50,834.00	63,708.00	79,785.00	106,110.00	141,366.00	170,773.00	236,282.00	279,833.00	315,880.00	352,828.00	387,497.00
International	33,510.00	35,418.00	43,983.00	54,297.00	65,866.00	74,723.00	104,412.00	127,787.00	118,007.00	131,200.00	142,906.00
	4,644.00	7,880.00	12,219.00	17,459.00	25,655.00	35,026.00	45,370.00	62,202.00	80,096.00	90,757.00	107,556.00
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GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	AMZN US EQUITY
Period Type	Annuals

Sector: Productos de consumo no básico Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

[illegible]

Ticker:	AMZN US EQUITY	Sort	Ascend	Currency	☒ Reporting	☒ Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Amazon.com Inc

Sector: Productos de consumo no básic Industry: Ventas minoristas a gran escal Sub-Industry: Ventas minoristas a gran escal

[illegible]